RISK PROFILE & DISCLOSURE FOR YOU & YOUR FAMILY INVESTMENT

Client Name : | **Date :**

Dear Client, To understand your risk tolerance and investment objective, please answer the following questions by Select appropriate option in each row. This information will help us assess your risk profile and recommend suitable mutual fund investments.

Part - A - Risk Profiling Questionnaires For You & Your Family Investment

No	Questions	Option A Low Risk (1 Scores)	Option B Moderate Risk (2 Scores)	Option C High Risk (3 Scores)	Option D Very High Risk (4 Scores)	Option	Scores
1	What is your age group ?	Above 60 years	46-60 years	31-45 years	30 years or below		
2	How stable is your annual income ?	Unstable / Irregular	Stable	Stable with Limited surplus	Stable with High surplus		
3	Do you have any emergency fund?	No	Less than 3 Months of Expenses	3-6 Months of Expenses	More than 6 Months of Expenses		
4	How many person depends on you ?	5 Person or More	3-4 Person	1-2 Person	None		
5	What is your investment: experience for Equity Market?	No experience (First Time)	Very limited (1 to 3 Years)	Basic (3 to 5 Years)	Advanced (More Then 5 Years)		
6	What is your main investment objective ?	Capital Protection	Regular Income	Moderate Capital Growth	Long Term Wealth Creation		
7	What is your investment time horizon ?	1-3 Years	3-5 Years	5-7 Years	More than 7 Years		
8	How comfortable are you with market volatility ?	Very Uncomfortable	Somewhat Uncomfortable	Comfortable	Very Comfortable		
9	What level of return do you expect ?	Low & Safe Returns	Moderate Returns	High Returns	Very High Returns		
10	How do you react, market non performance in 1-2 Years ?	Redeem all Investments	Redeem part of the portfolio	Hold and Wait for recovery	Invest more at lower levels		

Risk Category (Based on Total Score of 40)	
Score Range	**Risk Category**
08 – 15	Conservative Investor
16 – 23	Moderate Investor
24 – 32	Aggressive Investor
33 – 40	Very Aggressive Investor

Total Score :

Score Range :

Risk Category :

Part - B - Risk & Product Suitability Disclosure

I/We acknowledge that the risk profile has been assessed based on the information provided by me/us. I/We have been explained my/our risk category and the types of mutual fund investments that are suitable for my/our risk profile. I/We understand that mutual funds investments are subject to market risks, market volatility and other economic factors. Returns are not guaranteed and past performance is not indicative of future returns. I/We have read and understood the Scheme Information Document (SID), Statement of Additional Information (SAI), Key Information Memorandum (KIM) and applicable risk factors of the scheme(s).

I/We also confirm that the distributor is a commission-based mutual fund distributor and the applicable commission structure has been disclosed to me/us.

For AMFI Registered Mutual Fund Distributor
ARN-40625

Signature for Your Family Investment